



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ZTE Corporation

Date Submitted 03/06/2014

#### I. Movements in Registered Share Capital

##### 1. Ordinary Shares

(1) Stock code : 763 Description : H shares

|                                     | No. of ordinary shares | Par value (RMB) | Registered share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>629,585,445</u>     | <u>1.00</u>     | <u>629,585,445</u>             |
| Increase/(decrease)                 | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month       | <u>629,585,445</u>     | <u>1.00</u>     | <u>629,585,445</u>             |

(2) Stock code : 000063 Description : A shares (Shenzhen Stock Exchange)

|                                     | No. of ordinary shares | Par value (RMB) | Registered share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>2,807,955,833</u>   | <u>1.00</u>     | <u>2,807,955,833</u>           |
| Increase/(decrease)                 | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month       | <u>2,807,955,833</u>   | <u>1.00</u>     | <u>2,807,955,833</u>           |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total registered share capital at the end of the month (*RMB*) : 3,437,541,278

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | H Shares               | A Shares             |                         |                                |
| Balance at close of preceding month   | <u>629,585,445</u>     | <u>2,807,955,833</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>0</u>             | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>629,585,445</u>     | <u>2,807,955,833</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  |                           |            |                            |            |  |   |
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. <u>N/A</u>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____ shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 2. <u>N/A</u>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____ shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 3. <u>N/A</u>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| _____ shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) | <u>0</u>   |  |   |
|  |                           |            | (Preference shares)        | <u>N/A</u> |  |   |
|  |                           |            | (Other class)              | <u>N/A</u> |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>N/A</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. <b>N/A</b>   | <b>N/A</b>                      | <b>N/A</b>                                      | <b>N/A</b>                       | <b>N/A</b>                                | <b>N/A</b>   | <b>N/A</b>   |
| ( / / )<br>Stock code (if listed) <b>N/A</b><br>Class of shares<br>issuable ( <i>Note 1</i> ) <b>N/A</b><br>Subscription price <b>N/A</b><br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 2. <b>N/A</b>   | <b>N/A</b>                      | <b>N/A</b>                                      | <b>N/A</b>                       | <b>N/A</b>                                | <b>N/A</b>   | <b>N/A</b>   |
| ( / / )<br>Stock code (if listed) <b>N/A</b><br>Class of shares<br>issuable ( <i>Note 1</i> ) <b>N/A</b><br>Subscription price <b>N/A</b><br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 3. <b>N/A</b>   | <b>N/A</b>                      | <b>N/A</b>                                      | <b>N/A</b>                       | <b>N/A</b>                                | <b>N/A</b>   | <b>N/A</b>   |
| ( / / )<br>Stock code (if listed) <b>N/A</b><br>Class of shares<br>issuable ( <i>Note 1</i> ) <b>N/A</b><br>Subscription price <b>N/A</b><br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 4. <b>N/A</b>   | <b>N/A</b>                      | <b>N/A</b>                                      | <b>N/A</b>                       | <b>N/A</b>                                | <b>N/A</b>   | <b>N/A</b>   |
| ( / / )<br>Stock code (if listed) <b>N/A</b><br>Class of shares<br>issuable ( <i>Note 1</i> ) <b>N/A</b><br>Subscription price <b>N/A</b><br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)  |                                 |   |                                  |   | <b>0</b>   |  |
| (Preference shares)   |                                 |   |                                  |   | <b>N/A</b>   |  |
| (Other class)   |                                 |   |                                  |   | <b>N/A</b>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>N/A</u>                                  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)                         | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price                             | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | <u>( / / )</u>                     |                            |                              |  |   |
| 2. <u>N/A</u>                                  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)                         | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price                             | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | <u>( / / )</u>                     |                            |                              |  |   |
| 3. <u>N/A</u>                                  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)                         | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price                             | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | <u>( / / )</u>                     |                            |                              |  |   |
| 4. <u>N/A</u>                                  | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>   | <u>N/A</u>  |
| Stock code (if listed)                         | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Subscription price                             | <u>N/A</u>                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | <u>( / / )</u>                     |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <u>0</u>   |   |
|  |                                |                                    |                            | (Preference shares)          | <u>N/A</u>   |   |
|  |                                |                                    |                            | (Other class)                | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )   | <b>N/A</b>   | <b>N/A</b>  |
| 2.<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )   | <b>N/A</b>   | <b>N/A</b>  |
| 3.<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )   | <b>N/A</b>   | <b>N/A</b>  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | <b>0</b><br><b>N/A</b><br><b>N/A</b>                                 |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) |  |   |
|                            |                                 |   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) |  |   |
|                            |                                 |   | <u>N/A</u>   | <u>N/A</u>  |
|                            |                                 |   | Total E. (Ordinary shares)   | <u>0</u>  |
|                            |                                 |   | (Preference shares)  | <u>N/A</u>  |
|                            |                                 |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Feng Jianxiong

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*