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ZTE

ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

Announcement on the Adjustment to the Listing Date of Non-public Issuance of New A Shares

The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.

Reference is made to the announcement of ZTE Corporation (the “**Company**”) dated 23 January 2020 in relation to “COMPLETION OF NON-PUBLIC ISSUANCE OF A SHARES”.

In view of the extension of the closing period of the Shenzhen Stock Exchange during the Spring Festival of 2020 until 2 February 2020 (Sunday), the scheduled listing date of the Company’s non-public issuance of new A shares will be adjusted from 3 February 2020 to 4 February 2020 accordingly.

By Order of the Board

Li Zixue

Chairman

Shenzhen, the PRC

2 February 2020

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Yuming Bao, Gordon Ng.