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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

**Announcement in relation to Postponement of the 2017 Annual General Meeting
and
Extension of Book Closure Period**

Reference is made to the notice (the “**AGM Notice**”) of 2017 annual general meeting (“**AGM**”) and circular (the “**Circular**”) of ZTE Corporation (the “**Company**”) dated 27 March 2018 in relation to the convening of the AGM. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the AGM Notice and Circular.

Due to the impacts of the activation of a denial order by the United States Department of Commerce Bureau of Industry and Security, upon consideration and approval by the Thirty Meeting of the Seventh Session of the Board of Directors of the Company, the AGM originally scheduled to be held at 9:00 a.m. on Friday, 11 May 2018 will be postponed to a time to be further announced, and the Chairman of the Company is authorized to determine the actual time of the AGM in accordance with pertinent provisions of laws and regulations and the Articles of Association of ZTE Corporation based on the actual circumstances of the Company and to publish the relevant announcement accordingly. The time of the postponed AGM is expected to be prior to 30 June 2018.

In order to determine the qualifications of the shareholders to attend and vote at the AGM, the period for closure of the H share register was originally from Wednesday, 11 April 2018 to Thursday, 10 May 2018 (both days inclusive). Due to the postponement of the AGM, the period of closure of the H share register in order to determine the qualifications of the shareholders to attend and vote at the AGM will be extended to the period from Wednesday, 11 April 2018 to the day before the date of the postponed AGM (both days inclusive).

In order to determine the qualifications of the shareholders to receive the final dividends of the Company for 2017, the period for closure of the H share register was originally from Thursday,

17 May 2018 to Tuesday, 22 May 2018 (both days inclusive). Due to the postponement of the AGM, the period of closure of the H share register in order to determine the qualifications of the shareholders to receive the dividends will be determined according to the date of the postponed AGM.

Further announcement(s) will be made by the Company as to the time of the postponed AGM and other relevant matters.

By Order of the Board

Yin Yimin

Chairman

Shenzhen, the PRC

8 May 2018

As at the date of this announcement, the Board of Directors of the Company comprises two executive directors, Yin Yimin and Zhao Xianming; seven non-executive directors, Zhang Jianheng, Luan Jubao, Wang Yawen, Tian Dongfang, Zhan Yichao, Wei Zaisheng and Zhai Weidong; and five independent non-executive directors, Richard Xike Zhang, Chen Shaohua, Lü Hongbing, Bingsheng Teng and Zhu Wuxiang.