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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

Announcement on the Approval of Registration for the Issue of Super and Short-term Commercial Paper

The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.

Pursuant to “Resolution on the Proposed Registration and Issue of Super and Short-term Commercial Paper (“SCP”)” considered and approved at the 2014 Annual General Meeting of ZTE Corporation (the “Company”) held on 28 May 2015, the registration and issue of SCP with a size of not more than RMB8 billion by the Company was approved. For details, please refer to the “Announcement on Resolutions of the 2014 Annual General Meeting” published by the Company on 28 May 2015.

The Company has received a “Notice of Admission for Registration” (Zhong Shi Xie Zhu [2015] No. SCP205) (《接受註冊通知書》(中市協注[2015]SCP205號)) from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) (“NAFMII”), whereby NAFMII has given its consent to admit the registration of the Company’s SCP. According to the “Notice of Admission for Registration” (Zhong Shi Xie Zhu [2015] No. SCP205), the Company’s SCP carries an registered amount of RMB8 billion, and the registered amount shall be valid for a period of 2 years from the date of the issue of the notice. The Company may issue SCP in different tranches during the effective term of registration, provided that the issue of the first tranche should be completed within 2 months after the registration.

The Company will procure proper information disclosure in accordance with provisions of the “Rules Governing the Issue and Registration of Non-financial Corporate Debt Financing Instruments in the Interbank Debenture Market” (《銀行間債券市場非金融企業債務融資工具發行註冊規則》), “Rules Governing Information

Disclosure relating to Non-financial Corporate Debt Financing Instruments in the Interbank Debenture Market” (《銀行間債券市場非金融企業債務融資工具信息披露規則》), “Rules and Procedures for Super and Short-term Commercial Paper Business Conducted by Non-financial Corporate in the Interbank Debenture Market” (《銀行間債券市場非金融企業超短期融資券業務規程》) and other relevant rules and guidelines.

By Order of the Board

Hou Weigui

Chairman

Shenzhen, the PRC

20 August 2015

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Shi Lirong, Yin Yimin and He Shiyong; six non-executive directors, Hou Weigui, Zhang Jianheng, Xie Weiliang, Wang Zhanchen, Zhang Junchao and Dong Lianbo; and five independent non-executive directors, Tan Zhenhui, Richard Xike Zhang, Chen Shaohua, Lü Hongbing and Bingsheng Teng.