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**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement**  
**Announcement on the Information of the Issuance of**  
**2022 Tranche XV to Tranche XIX Super and Short-term Commercial Paper**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this information disclosure.*

ZTE Corporation (the “Company”) has received the “Notice of Admission for Registration” (Zhong Shi Xie Zhu [2021] No. DFI30) (《接受註冊通知書》(中市協注〔2021〕DFI30 號)) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) agreeing to accept the registration of the Company's debt financing instruments, which is valid for a period of 2 years from the date of the Notice. During the effective term of registration, the Company may issue super short-term commercial paper (the “SCP”), short-term commercial paper, medium-term note, perpetual note and asset-backed note in different tranches, may also targeted issue related products. For details, please refer to the relevant announcement published by the Company on 18 August 2021.

On 8 April 2022, the Company completed the issuance of 2022 Tranche XV to Tranche XIX SCP at the nominal value.

<b>Bond name</b>	<b>Amount of Issuance</b>	<b>Nominal Value</b>	<b>Accrual Date</b>	<b>Maturity Date</b>	<b>Term</b>	<b>Interest Rate</b>	<b>Lead Underwriter</b>
2022 Tranche XV SCPs	RMB 1 billion	RMB 100	8 April 2022	30 June 2022	83 days	2.20%	Lead Underwriter: China Everbright Bank Co., Ltd. Joint Lead Underwriter: Industrial Bank Co., Ltd.
2022 Tranche	RMB 1	RMB 100	8 April	30 June	83 days	2.20%	Lead Underwriter:

XVI SCPs	billion		2022	2022				Shanghai Pudong Development Bank Co., Ltd. Joint Lead Underwriter: Bank of Communications Co., Ltd.
Tranche XVII SCPs	RMB 1 billion	RMB 100	8 April 2022	30 June 2022	83 days	2.20%		Lead Underwriter: Ping An Bank Co., Ltd. Joint Lead Underwriter: Hua Xia Bank Co., Ltd.
2022 Tranche XVIII SCPs	RMB 1 billion	RMB 100	8 April 2022	30 June 2022	83 days	2.20%		Bank of China Co., Ltd.
2022 Tranche XIX SCPs	RMB 1 billion	RMB 100	8 April 2022	30 June 2022	83 days	2.20%		Lead Underwriter: China Guangfa Bank Co., Ltd. Joint Lead Underwriter: Agricultural Bank Of China Co., Ltd.

Proceeds raised through 2022 Tranche XV to Tranche XIX SCP were received in full on 8 April 2022 and will be applied to supplement working capital, repay loans and acceptance bill.

For details of documents pertaining to the issuance of 2022 Tranche XV to Tranche XIX SCP, please refer to the Company's announcement published on the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and chinamoney.com ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

The total amount of SCP (including the 2022 Tranche XV to Tranche XIX SCP) issued by the Company but not due as at the date of 8 April 2022 is RMB 10 billion.

By Order of the Board  
**Li Zixue**  
Chairman

Shenzhen, the PRC  
8 April 2022

*As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng.*