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**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement  
Announcement Completion of Payment in respect of the  
2015 Tranche II Medium Term Notes**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.*

On 6 February 2015, ZTE Corporation (the “Company”) completed the issue of 2015 Tranche II Medium Term Notes (Bond name: 15中興通訊MTN002; bond code: 101556003, hereinafter the “Medium Term Notes”). The Medium Term Notes were issued at par of RMB100 each for a term of 3+N years (due upon redemption by the Company pursuant to the terms of the issue) to raise RMB1,500 million. The coupon interest rate for the first 3 years for which interest is accruable is 5.69% per annum. Starting from the 4th year for which interest is accruable, the coupon interest rate is reset every 3 years. For details, please refer to the “Announcement on the Result of the Medium Term Notes Issue” published by the Company on 6 February 2015.

The maturity of the Medium Term Notes was due on 6 February 2018, the Company completed the payment of the principal cum interests of the Medium Term Notes with a total amount of RMB1,585,350,000 on 6 February 2018. For details of the redemption and payment of the Medium Term Notes, please refer to the Company’s announcement published on the websites of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and chinamoney.com ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

By Order of the Board

**Yin Yimin**

Chairman

Shenzhen, the PRC

6 February 2018

*As at the date of this announcement, the Board of Directors of the Company comprises two executive directors, Yin Yimin and Zhao Xianming; seven non-executive directors, Zhang Jianheng, Luan Jubao, Wang Yawen, Tian Dongfang, Zhan Yichao, Wei Zaisheng and Zhai Weidong; and five independent non-executive directors, Richard Xike Zhang, Chen Shaohua, Lü Hongbing, Bingsheng Teng and Zhu Wuxiang.*