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**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement  
Announcement in relation to Reply to Notification Letter on Preparation Works for  
Stock Issuance Examination and Verification Committee Meeting on Non-public  
Issuance of A Shares**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.*

ZTE Corporation (the “Company”) has recently received the “Letter on Careful Preparation for the Application for the Stock Issuance Examination and Verification Committee Meeting on Non-public Issuance of Shares of ZTE Corporation” (《關於請做好中興通訊股份有限公司非公開發行申請發審委會議準備工作的函》) (the “Notification Letter”) issued by China Securities Regulatory Commission (“CSRC”). The Company has conducted studies and deliberations in respect of issues raised in the Notification Letter in consultation with relevant intermediaries, and has furnished replies to the relevant questions. Please refer to the “Overseas Regulatory Announcement Reply to the ‘Letter on Careful Preparation for the Application for the Stock Issuance Examination and Verification Committee Meeting on Non-public Issuance of Shares of ZTE Corporation’” (《海外監管公告 <關於請做好中興通訊股份有限公司非公開發行申請發審委會議準備工作的函>的回復》) published on the same date as this announcement.

The non-public issuance of A shares by the Company remains subject to the approval of CSRC. The Company will make timely announcements in fulfillment of its obligations to disclose information based on the progress of CSRC’s approval of the matter. In the meantime, investors are reminded to beware of investment risks.

By Order of the Board  
**Li Zixue**  
*Chairman*

Shenzhen, the PRC  
5 August 2019

*As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Yuming Bao, Gordon Ng.*