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**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement  
Announcement on Reply to the “Notice Regarding the China Securities  
Regulatory Commission’s First Feedback on the Review of Administrative  
Permission Items”**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this information disclosure.*

ZTE Corporation (the “Company”) published the Overseas Regulatory Announcement Announcement on the Receipt of “Notice Regarding the China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” and the Overseas Regulatory Announcement Announcement on Extension of Deadline for Reply to the “Notice Regarding the China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” on 20 January 2021 and 26 February 2021 respectively.

Upon receipt of the “Notice Regarding the China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (No. 203568) (《中國證監會行政許可項目審查一次反饋意見通知書》(203568 號)) (the “Notice”), the Company has conducted studies and deliberations in respect of issues raised in the Notice in consultation with relevant intermediaries, and has furnished replies to the relevant questions on an item-by-item basis. Please refer to the Overseas Regulatory Announcement Reply Report to the First Feedback on the Acquisition of assets by Issuance of Shares and Ancillary Fund-raising (《發行股份購買資產並募集配套資金一次反饋意見回復報告》) published on the same date as this announcement. The Company will submit the reply to the feedback and related materials to the China Securities Regulatory Commission (“CSRC”) within 2 working days following the disclosure of the aforesaid document.

The acquisition of assets by issuance of shares and ancillary fund-raising by the Company remains subject to the approval of CSRC. The Company will make timely announcements in fulfillment of its obligations to disclose information based on the progress of CSRC's approval of the matter. In the meantime, investors are reminded to beware of investment risks.

By Order of the Board

**Li Zixue**

*Chairman*

Shenzhen, the PRC

16 March 2021

*As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng.*