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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

**Overseas Regulatory Announcement
Announcement Completion of Payment in respect of the
2015 Tranche III Medium Term Notes**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all the members of the Board of Directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.

On 20 November 2015, ZTE Corporation (the “Company”) completed the issue of 2015 Tranche III Medium Term Notes amounted RMB1,500 million (Bond name: 15 中興通訊MTN003; bond code: 101556050, hereinafter the “Medium Term Notes”). For details, please refer to the “Announcement on the Result of the Medium Term Notes Issue” published by the Company on 20 November 2015.

The maturity of the Medium Term Notes was due on 20 November 2018, the Company completed the payment of the principal cum interests of the Medium Term Notes with a total amount of RMB1,567,350,000.00 on 20 November 2018. For details of the redemption and payment of the Medium Term Notes, please refer to the Company’s announcement published on the websites of Shanghai Clearing House (www.shclearing.com) and chinamoney.com (www.chinamoney.com.cn).

By Order of the Board
Li Zixue
Chairman

Shenzhen, the PRC
20 November 2018

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Yuming Bao, Gordon Ng.