

Disclaimer	
Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arisen from or in reliance upon the whole or any part of the contents of this announcement.	
Cash Dividend Announcement for Equity Issuer	
Issuer name	ZTE CORPORATION
Stock code	00763
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	85046 ZTE B3008-R
Title of announcement	Final Dividend Announcement for the Year Ended 31 December 2025
Announcement date	27 May 2026
Status	Update to previous announcement
Reason for the update / change	Announce the information relating to Hong Kong share register, information relating to withholding tax and other information
Information relating to the dividend	
Dividend type	Final
Dividend nature	Ordinary
For the financial year end	31 December 2025
Reporting period end for the dividend declared	31 December 2025
Dividend declared	RMB 4.11 per 10 share
Date of shareholders' approval	17 June 2026
Information relating to Hong Kong share register	
Default currency and amount in which the dividend will be paid	To be announced
Exchange rate	To be announced
Ex-dividend date	22 June 2026
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	23 June 2026 16:30
Book close period	From 24 June 2026 to 29 June 2026
Record date	29 June 2026
Payment date	10 July 2026
Share registrar and its address	Computershare Hong Kong Investor Services Limited
	Shops 1712–16,17th Floor, Hopewell Centre
	183 Queen's Road East
	Wanchai Hong Kong

Information relating to withholding tax																
Details of withholding tax applied to the dividend declared	Please refer to the circular of the Company dated 28 May 2026 for detailed information on withholding tax applied to the dividend declared for the H shareholders. ("Additional Information: if the dividend tax rate stipulated under the taxation agreement is higher than 10% but lower than 20%, personal income tax shall be withheld and paid on behalf of the shareholders by the Company at the effective tax rate.)															
	<table border="1"> <thead> <tr> <th>Type of shareholders</th> <th>Tax rate</th> <th>Other relevant information (if any)</th> </tr> </thead> <tbody> <tr> <td>Enterprise - non-resident i.e. registered address outside PRC</td> <td>10%</td> <td>In connection with overseas nonresident corporate H shareholders, a 10% enterprise income tax shall be withheld and paid on behalf of such shareholders by the Company.</td> </tr> <tr> <td>Individual - non-resident i.e. registered address outside PRC</td> <td>10%</td> <td>Non-resident individual H shareholders being residents of Hong Kong or Macau, or residents for tax purposes of other countries which have entered into taxation agreements with China with a dividend tax rate lower than or equivalent to 10% shall be subject to a 10% personal income tax to be withheld and paid on behalf of such shareholders by the Company. (See "Additional Information" as above)</td> </tr> <tr> <td>Individual - non-resident i.e. registered address outside PRC</td> <td>20%</td> <td>Non-resident individual H shareholders who are residents of those other countries without any taxation agreement with China shall be subject to a 20% personal income tax to be withheld and paid on behalf of such shareholders by the Company.</td> </tr> <tr> <td>Individual - resident i.e. registered address within PRC</td> <td>20%</td> <td>A personal income tax shall be withheld and paid on behalf of investors by the Company in respect of dividends and profit distributions received by individual Mainland investors and Mainland securities investment funds from their investments in the Company's H shares via Southbound Trading at a 20% tax rate.</td> </tr> </tbody> </table>	Type of shareholders	Tax rate	Other relevant information (if any)	Enterprise - non-resident i.e. registered address outside PRC	10%	In connection with overseas nonresident corporate H shareholders, a 10% enterprise income tax shall be withheld and paid on behalf of such shareholders by the Company.	Individual - non-resident i.e. registered address outside PRC	10%	Non-resident individual H shareholders being residents of Hong Kong or Macau, or residents for tax purposes of other countries which have entered into taxation agreements with China with a dividend tax rate lower than or equivalent to 10% shall be subject to a 10% personal income tax to be withheld and paid on behalf of such shareholders by the Company. (See "Additional Information" as above)	Individual - non-resident i.e. registered address outside PRC	20%	Non-resident individual H shareholders who are residents of those other countries without any taxation agreement with China shall be subject to a 20% personal income tax to be withheld and paid on behalf of such shareholders by the Company.	Individual - resident i.e. registered address within PRC	20%	A personal income tax shall be withheld and paid on behalf of investors by the Company in respect of dividends and profit distributions received by individual Mainland investors and Mainland securities investment funds from their investments in the Company's H shares via Southbound Trading at a 20% tax rate.
	Type of shareholders	Tax rate	Other relevant information (if any)													
	Enterprise - non-resident i.e. registered address outside PRC	10%	In connection with overseas nonresident corporate H shareholders, a 10% enterprise income tax shall be withheld and paid on behalf of such shareholders by the Company.													
	Individual - non-resident i.e. registered address outside PRC	10%	Non-resident individual H shareholders being residents of Hong Kong or Macau, or residents for tax purposes of other countries which have entered into taxation agreements with China with a dividend tax rate lower than or equivalent to 10% shall be subject to a 10% personal income tax to be withheld and paid on behalf of such shareholders by the Company. (See "Additional Information" as above)													
Individual - non-resident i.e. registered address outside PRC	20%	Non-resident individual H shareholders who are residents of those other countries without any taxation agreement with China shall be subject to a 20% personal income tax to be withheld and paid on behalf of such shareholders by the Company.														
Individual - resident i.e. registered address within PRC	20%	A personal income tax shall be withheld and paid on behalf of investors by the Company in respect of dividends and profit distributions received by individual Mainland investors and Mainland securities investment funds from their investments in the Company's H shares via Southbound Trading at a 20% tax rate.														
Information relating to listed warrants / convertible securities issued by the issuer																
Name of listed warrants / convertible securities and stock code	RMB3,584 Million U.S. Dollar Settled Zero Coupon Convertible Bonds due 2030 ZTE B3008-R / 85046															
Latest time for the holders to exercise their conversion rights in order to be entitled to the dividend	26 May 2026 15:00															

Other information

As disclosed in the circular for the 2025 Annual General Meeting dated 28 May 2026 issued by the Company, the Company will convene 2025 Annual General Meeting on 17 June 2026. The ex-dividend date for the final dividend for 2025 is 22 June 2026, and the dividend record date is 29 June 2026. Accordingly, pursuant to the terms and conditions of the H-share convertible bonds, given the above arrangements in respect of the 2025 Annual General Meeting and the 2025 final dividend, the latest time to exercise the conversion rights in order to be entitled to attend and vote in the 2025 Annual General Meeting and to receive the dividend shall be 15:00 on 26 May 2026.

Directors of the issuer

As at the date of this announcement, the Board of Directors of the Company comprises executive director, Xu Ziyang; non-executive directors, Fang Rong, Yan Junwu, Zhu Weimin, Zhang Hong; independent nonexecutive directors, Zhuang Jiansheng, Wang Qinggang, Tsui Kei Pang; and employee director, Li Miaona.