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ZTE CORPORATION
(中興通訊股份有限公司)

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00763)

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

RMB3,584 Million U.S. Dollar Settled Zero Coupon
Convertible Bonds due 2030
(Debt Stock Code: 85046)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
CITIC Securities **China Securities International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the RMB3,584 Million U.S. Dollar Settled Zero Coupon Convertible Bonds due 2030 (the “**Bonds**”) issued by ZTE Corporation (中興通訊股份有限公司) (the “**Company**”), as described in the offering circular of the Company relating thereto dated 28 July 2025. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds are expected to become effective on 6 August 2025.

By Order of the Board
Fang Rong
Chair

Shenzhen, the PRC
5 August 2025

As at the date of this announcement, the Board of Directors of the Company comprises executive director, Xu Ziyang; non-executive directors, Fang Rong, Yan Junwu, Zhu Weimin, Zhang Hong; independent non-executive directors, Zhuang Jiansheng, Wang Qinggang, Tsui Kei Pang; and employee director, Li Miaona.