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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

**Overseas Regulatory Announcement
Announcement on the completion of filing and registration of Jianguang Zhanlu Fund
that participates in subscription**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this announcement.

At the Thirteenth Meeting of the Ninth Session of the Board of Directors of ZTE Corporation (the "Company") held on 15 September 2023, the "Resolution on the Participation in the Subscription for Shares in Beijing Shunyi Jianguang Zhanlu Emerging Industry Equity Investment Partnership Enterprise (Limited Partnership)" was considered and approved. The Company subscribed for shares in Beijing Shunyi Jianguang Zhanlu Emerging Industry Equity Investment Partnership Enterprise (Limited Partnership) (北京順義建廣湛盧新興產業股權投資合夥企業(有限合夥)) (the "Jianguang Zhanlu Fund") as limited partner with a capital contribution of RMB500 million. The fund size of Jianguang Zhanlu Fund shall be RMB851 million. For details, please refer to the "Announcement Resolutions of the Thirteenth Meeting of the Ninth Session of the Board of Directors" and "Overseas Regulatory Announcement Announcement on the Subscription for Shares in Jianguang Zhanlu Fund" published on 15 September 2023 by the Company.

Jianguang Zhanlu Fund has completed registration with the industrial and commercial administration authorities, and completed filing and registration of private equity investment fund with the Asset Management Association of China, the details of filing are as follows:

Name of fund: Beijing Shunyi Jianguang Zhanlu Emerging Industry Equity Investment Partnership Enterprise (Limited Partnership)

Name of manager: Beijing Jianguang Shunchuang Private Equity Fund Management Co., Ltd. (北京建廣順創私募基金管理有限公司)

Name of custodian: China Merchants Bank Co., Ltd.

Date of filing: 28 September 2023

Filing reference number: SZK782

The Company will fulfill its obligation in information disclosure in a timely manner in respect of the subsequent developments of Jianguang Zhanlu Fund in strict accordance with the requirements of pertinent laws and regulations. Investors are reminded to beware of investment risks.

By Order of the Board

Li Zixue

Chairman

Shenzhen, the PRC

8 October 2023

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng..